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**APFM/ADFP/MCFM CONFERENCE**

**ESTATE PLANNING AND DIVORCE MEDIATION**

1. **INTRODUCTION**

**GOALS –**

* **Issue spotting**
* **Mediation tips**

**CAVEATS –**

* **As with tax issues – refer to professionals**

**II THREE AREAS**

1. **Estate planning issues regarding marital assets**
* **Inheritances**
* **Trust beneficiaries or expectancies**
1. **Estate planning issues regarding estate plans of parties**
* **At outset of mediation**
* **Guardianship of children if both parents die**
* **Provisions to leave assets to the children, etc.**
1. **Effect of divorce on estate plans**
* **Post-divorce issues**